

TAX CREDIT 101

Resident Personal Income Tax Return

140

OR FISCAL YEAR BEGINNING

AND ENDING

66

2011

82F

Check box 82F if filing under extension

89 X

Personal information section including filer name (JOE), spouse name (JOSEPHINE), address (4602 N. 31ST AVE), and social security numbers.

Filing Status section with options for Married joint return, Head of household, Married filing separate return, and Single.

Exemptions section with checkboxes for Age 65 or over, Blind, Dependents, and Qualifying parents and grandparents.

Main tax calculation table with 26 rows for income, deductions, and credits, ending with a total tax due of 201.00.

Voluntary Gifts section (lines 43-53) and Refund section (lines 54-58) including estimated payment penalty and refund calculation.

ONE STAPLE IN UPPER LEFT CORNER. NO TAPE.

ADOR 10413 (11) Attach required documents in upper left corner after page 2 of the return. Include any payment, federal and Arizona Schedules A.

2011
Arizona Tax Tables X and Y
For Form 140

If your taxable income is less than \$50,000, use the Optional Tax Table. If your taxable income is \$50,000 or more, use Tax Table X or Y. Also, if your taxable income is \$50,000 or more, you cannot use Form 140EZ or Form 140A to file for 2011. In this case, you must file using Form 140.

Table X - Use Table X if your filing status is Single or Married Filing Separate

(a)		(b)	(c)	(d)	(e)	(f)
If taxable income from Form 140, page 1, line 18 is:		Enter the amount from Form 140, page 1, line 18	Multiply the amount entered in column (b) by	Enter the result	Subtract	Your tax. Round the result and enter this amount on Form 140, page 1, line 19
Over	But Not over					
\$0	\$10,000	X	.0259 =	-	0.00 =	
\$10,000	\$25,000	X	.0288 =	-	\$ 29.00 =	
\$25,000	\$50,000	X	.0336 =	-	\$ 149.00 =	
\$50,000	\$150,000	X	.0424 =	-	\$ 589.00 =	
\$150,000	and over	X	.0454 =	-	\$ 1,039.00 =	

Table Y - Use Table Y if your filing status is Married Filing Joint or Head of Household

(a)		(b)	(c)	(d)	(e)	(f)
If taxable income from Form 140, page 1, line 18 is:		Enter the amount from Form 140, page 1, line 18	Multiply the amount entered in column (b) by	Enter the result	Subtract	Your tax. Round the result and enter this amount on Form 140, page 1, line 19
Over	But Not over					
\$0	\$20,000	X	.0259 =	-	0.00 =	
\$20,000	\$50,000	X	.0288 =	-	\$ 58.00 =	
\$50,000	\$100,000	X	.0336 =	-	\$ 298.00 =	
\$100,000	\$300,000	X	.0424 =	-	\$ 1,178.00 =	
\$300,000	and over	X	.0454 =	-	\$ 2,078.00 =	

Resident Personal Income Tax Return

OR FISCAL YEAR BEGINNING

AND ENDING

FOR CALENDAR YEAR

66

2011

82F

Check box 82F if filing under extension

89 X

Personal information section including names (JOE, JOSEPHINE), address (4602 N. 31ST AVE), and Social Security Numbers (999-99-9999, 555-55-5555).

Filing Status section with options for Married filing joint return (checked), Head of household, Married filing separate return, and Single.

Exemptions section with checkboxes for Age 65 or over, Blind, Dependents (checked), and Qualifying parents and grandparents.

Table of income and tax calculations from line 12 to 26, including Federal adjusted gross income (57,056), Arizona AGI (52,456), and taxable income (36,750).

Table of tax credits and payments from line 27 to 42, including Arizona income tax withheld (1,991) and total tax due (990).

Table for Voluntary Gifts (lines 43-53) including Aid to Education, Arizona Wildlife, and National Guard Relief Fund.

Final calculation section (lines 54-59) including estimated payment penalty, refund (990), and amount owed (00).

ONE STAPLE IN UPPER LEFT CORNER. NO TAPE.

ADOR 10413 (11) Attach required documents in upper left corner after page 2 of the return. Include any payment, federal and Arizona Schedules A.

Resident Personal Income Tax Return

OR FISCAL YEAR BEGINNING

AND ENDING

82F

Check box 82F if filing under extension

89 X

Personal information section including names (JOE, JOSEPHINE), addresses (4602 N. 31ST AVE), and social security numbers (999-99-9999, 555-55-5555).

Filing Status section with options for Married filing joint return (checked), Head of household, Married filing separate return, and Single.

Exemptions section with checkboxes for Age 65 or over, Blind, Dependents (checked), and Qualifying parents and grandparents.

Main tax calculation table with 26 columns and 26 rows, including federal adjusted gross income (57,056), Arizona AGI (52,456), and total amount owed (1,990).

ONE STAPLE IN UPPER LEFT CORNER. NO TAPE.

Attach required documents in upper left corner after page 2 of the return. Include any payment, federal and Arizona Schedules A, B, C, D, E, F, G, H, I, J, K, L, M, N, O, P, Q, R, S, T, U, V, W, X, Y, Z.

Resident Personal Income Tax Return

OR FISCAL YEAR BEGINNING

AND ENDING

66

82F Check box 82F if filing under extension

89 X

Personal information section including names (JOE, JOSEPHINE), addresses (4602 N. 31ST AVE, PHOENIX), and social security numbers (999-99-9999, 555-55-5555).

Filing status (Married filing joint return) and exemptions (Age 65 or over, Dependents) section.

Main tax calculation table with 59 rows, including federal adjusted gross income (57,056), Arizona AGI (52,456), tax due (1,001), and refund (799).

ONE STAPLE IN UPPER LEFT CORNER. NO TAPE.

Attach required documents in upper left corner after page 2 of the return. Include any payment, federal and Arizona Schedules A.



98

Resident Personal Income Tax Return

OR FISCAL YEAR BEGINNING

AND ENDING

66

2011

82F Check box 82F if filing under extension

89 X

Personal information section including name (JOE TAXPAYER), SSN (999-99-9999), address (4602 N. 31ST AVE, PHOENIX, AZ 85017), and filing status (Single).

Exemptions section with checkboxes for Married filing joint return, Head of household, Married filing separate return, and Single. Includes dependent and age exemptions.

Table of tax calculations from line 12 to 26. Includes Arizona AGI (57,056), Standard Deduction (9,406), AZ taxable income (45,550), and tax amount (1,382).

Table of tax credits and payments from line 27 to 42. Includes credit type (323), Clean Elections Fund Tax Credit (500), and total payments/refundable credits (1,382).

Table of voluntary gifts from line 43 to 53 and final tax calculation from line 54 to 59. Includes gift amounts and final amount owed (500).

ONE STAPLE IN UPPER LEFT CORNER. NO TAPE.

ADOR 10413 (11) Attach required documents in upper left corner after page 2 of the return. Include any payment, federal and Arizona Schedules A.

Resident Personal Income Tax Return

OR FISCAL YEAR BEGINNING

AND ENDING

FOR CALENDAR YEAR

66

2011

89 X

82F Check box 82F if filing under extension

Personal information section including name (JOE), address (4602 N. 31ST AVE), and social security numbers.

Filing Status section with options for Married, Head of household, Married filing separate, and Single (selected).

Exemptions section with checkboxes for Age 65 or over, Blind, Dependents, and Qualifying parents and grandparents.

Main tax calculation table with 59 rows, including Federal adjusted gross income (57,056), Arizona AGI (57,056), tax before credits (1,382), and total tax due (1,382).

ONE STAPLE IN UPPER LEFT CORNER. NO TAPE.

ADOR 10413 (11) Attach required documents in upper left corner after page 2 of the return. Include any payment, federal and Arizona Schedules A.

Credit for Contributions to Private School Tuition Organizations

Do not use this form for contributions or fees paid to a public school. See Form 322 for contributions or fees paid to public schools.

For the calendar year 2011, or fiscal year beginning _____ and ending _____.

Attach to your return.

Your Name as shown on Form 140, 140NR, 140PY or 140X JOE TAXPAYER	Your Social Security No. 999-99-9999
Spouse's Name as shown on Form 140, 140NR, 140PY or 140X (if joint return) JOSEPHINE TAXPAYER	Spouse's Social Security No. 555-55-5555

Current Year's Credit (If you made contributions to more than two school tuition organizations, attach a separate schedule.)

1a Qualifying contributions made to:

Name of school tuition organization: CATHOLIC EDUCATION ARIZONA
 Address of school tuition organization: 2025 N. 3RD ST #165
PHOENIX, AZ 85004

Amount of contributions made in 2011 to the school tuition organization named on line 1a	250	00
Amount of contributions made from January 1, 2012 to April 15, 2012 to the school tuition organization named on line 1a for which you are claiming a credit on your 2011 return	750	00
Total amount of contributions made to the school tuition organization named on line 1a	1a	1,000

1b Qualifying contributions made to:

Name of school tuition organization: _____
 Address of school tuition organization: _____

Amount of contributions made in 2011 to the school tuition organization named on line 1b		00
Amount of contributions made from January 1, 2012 to April 15, 2012 to the school tuition organization named on line 1b for which you are claiming a credit on your 2011 return		00
Total amount of contributions made to the school tuition organization named on line 1b	1b	00

1c Total contributions made to school tuition organizations to be claimed as a credit in 2011: Add lines 1a, 1b, and any amounts from additional schedules

2 Single taxpayers or heads of household, enter \$500 here. Married taxpayers enter \$1000 here	2	1,000
3 Current year's credit: enter the smaller of line 1c or line 2. If you are married filing a separate return, enter one-half of the smaller of line 1c or line 2	3	1,000
	1c	1,000

Available Credit Carryover

(a) Taxable Year from which you are carrying the credit	(b) Original Credit Amount	(c) Amount Previously Used	(d) Available Carryover: Subtract column (c) from column (b).
4 2006	\$.00	\$.00	\$.00
5 2007	\$.00	\$.00	\$.00
6 2008	\$.00	\$.00	\$.00
7 2009	\$.00	\$.00	\$.00
8 2010	\$.00	\$.00	\$.00
9 TOTAL AVAILABLE CARRYOVER			\$.00

Total Available Credit

10 Current year's credit: enter the amount from line 3	10	00
11 Available credit carryover from line 9, column (d)	11	00
12 Total Available Credit: Add line 10 and line 11. Enter the total here and see the instructions	12	00

State of Arizona Private Education Tax Credit

(Pssst. If you pay any AZ taxes, this is for you!)

Redirect your AZ tax dollars and support Catholic education

Frequently asked questions:

- **What exactly is the AZ Private Education Tax Credit?**

Arizona law (ARS 43-1089) allowing charitable contributions to school tuition organizations to be redirected as a dollar-for-dollar credit against any State of AZ tax due.

- **What are the criteria to be eligible for the tax credit?**

The contributor must have some AZ Income Tax liability to take the tax credit (based on AZ Adjusted Gross Income).

- **What is the maximum allowable tax credit?**

\$500 for individual or married filing separately / \$1000 for married filed jointly.

- **** Contribute what you can—any amount helps (\$100,\$300)**

- **Who administers the program?**

Catholic Education Arizona other non-profit tax credit organizations.

- **What is the benefit to students at Bourgade Catholic?**

Financially-qualified students receive tuition support of up to 50% or greater. If the school receives enough contributions, every applicant will be funded. The State of Arizona allows students that might not otherwise be able to afford to attend Bourgade Catholic to participate in school choice.

- **What might this be in actual dollars?**

The maximum 2011/12 award was \$2,140. Catholic Education Arizona awarded 325 scholarships to Bourgade Catholic students. Our Catholic Education Arizona applicants had \$2.4 million in qualified financial need!

- **What if I have an AZ tax liability but no cash to contribute?**

Catholic Education Arizona accepts credit card and monthly payments. www.catholiceducationarizona.org.

You can donate on or before April 15th! Donate, file your return, get your money back!

- **If I owe money to AZ, and I contribute to Catholic Education Arizona by 4/15/2011, what happens?**

Claim your Catholic Education Arizona charitable contribution as a state tax credit on AZ Form 140, thereby reducing your AZ tax liability dollar-for-dollar.

Every dollar you redirect to Catholic Education Arizona is credited against the tax bill you would pay Arizona, up to the maximum limits of \$500 single/\$1,000 married.

Don't forget to claim Catholic Education Arizona as a deduction on your Federal Tax—it can reduce your Federal liability too!

- **If AZ owes me, and I contribute to Catholic Education Arizona, what happens?**

You will get a refund if you contributed an amount equal to or less than your AZ tax liability, but withheld taxes so that you already paid some or all of the tax you owe.

You can also get a carry-forward credit for up to 5 years if you contributed more than your AZ tax liability. The portion you don't use this year, you can claim as a credit later.

- **If I don't contribute to Catholic Education Arizona, what happens?**

The State of Arizona decides how your money will be spent (and it will not go to Catholic education)!

You will forego this unique opportunity to redirect taxes to support families that desire, but often cannot afford, a Catholic education.

100% of Bourgade Catholic school students graduate. 98% go onto colleges and universities. You will forgo the opportunity to help students afford "school choice" and avoid the pitfalls of Public High Schools.

Other Potential Benefits!

1. Because Catholic Education Arizona is a 501(c)(3) charity, a contribution may also count as a charitable donation on your Federal taxes and increases your itemized deductions by that amount. This reduces your Federal tax liability!
2. Make your Catholic Education Arizona contribution using your credit card and "rack up" credit card miles.
3. You will feel good knowing that a portion of your AZ tax payment is under your control. You get to designate where it goes—not the legislature!
4. You will be helping students who truly want to obtain a Catholic education within a community where they are accepted, loved and encouraged to become effective communicators, lifelong learners, globally aware citizens, and spiritually centered Christians.

BOURGADE CATHOLIC HIGH SCHOOL MISSION STATEMENT

Together with families, Bourgade Catholic High School empowers diverse young women and men to become Christian leaders who demonstrate academic achievement while building a global society founded on the gospel values of justice, love and peace.

Steps to Participate

At zero-cost to you!

1. **Calculate (or have your tax preparer) your AZ Income tax liability.**
 2. **Contribute** that amount to Catholic Education Arizona on or before 4/15 (example: if you are contributing for 2011 tax year, contribute by 4/15/2012) by calling 602-218-6542, by mail, or online at www.catholiceducationarizona.org. AZ tax credit allows you to redirect, at no cost to you, any amount up to \$500 for single/\$1,000 for married filers.
 3. **Designate** your tax-credit contribution to Bourgade Catholic High School (202).
 4. **Catholic Education Arizona will send you a tax receipt.**
 5. **Complete Arizona Form 323** and file with your AZ income tax return.
 6. You must **file AZ Form 140** to take the state tax credit (If you normally file Form 140A or 140EZ, file 140 instead and take the standard deduction).
 7. Next, simply **apply your Catholic Education Arizona contribution as a dollar-for-dollar credit against your liability** (line 27).
 8. Enter **323** on line 28.
 9. This reduces your tax, **you've redirected your tax dollars to Bourgade Catholic!**
 10. **Attach AZ Form 323** to your form 140 and mail it to the State of Arizona.
 11. **If you still need to write a check, it will be smaller! If you are due a refund, it will be larger!**
-

**DOUBLE YOUR MONEY TO BOURGADE
CATHOLIC!!**

**ALL TAX CREDIT DONATIONS MADE TO
CATHOLIC EDUCATION ARIZONA BY FIRST TIME
DONORS WILL BE MATCHED DOLLAR FOR
DOLLAR!! DONATE \$1,000- CONTRIBUTE \$2,000
TO BOURGADE CATHOLIC!**

**FIRST TIME DONORS
BEGINS 1/29/2012
ENDS 4/15/2012**

MATCH LIMIT OF \$250,000

**DONATE ONLINE AT:
*CATHOLICEDUCATIONARIZONA.ORG***

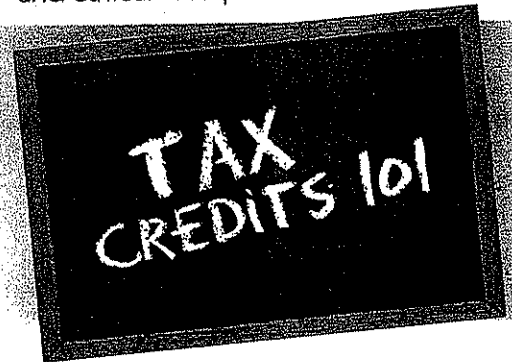
A **GIFT** like no other
for an **EDUCATION**
like no other

BY APRIL 15th



CATHOLIC SCHOOLS

- ◆ **Build Character**
by instilling Christian values and strong sense of purpose.
- ◆ **Offer Superior Academics**
with 99% of students graduating.
- ◆ **Cultivate Strong Families**
and ethical workplaces.



**Bourgade Catholic
High School**

Our school
code is
202

To give and to learn more about your tax credit options,
visit CatholicEducationArizona.org
602.218.6542 | 888.TAX-CRDT

CTODP is now

Catholic Education

A R I Z O N A

"Yes, I want to support Catholic education."

\$1,000 \$500 Other \$ _____

**To make a secure credit/debit card
donation call or go online.**

CATHOLIC EDUCATION ARIZONA

2025 North Third Street #165

Phoenix, AZ 85004-1425

PLEASE APPLY MY CONTRIBUTION TO:

\$ _____ General Scholarship Fund
 \$ _____ Specify School _____ Code or Name/City
 \$ _____ Specify School _____ Code or Name/City

Name _____
 Address _____
 City _____ State _____ Zip _____ Phone (____) _____
 Email _____ Member of _____ Parish/Church _____

Max Tax Credit: \$1,000 (married) / \$500 (single)

Catholic Education Arizona and its member organizations have never accepted gifts designated for individuals. A school union organization cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.

TAX CREDIT ORGANIZATIONS THAT ACCEPT RECOMMENDED STUDENT DONATIONS

Donors to these funds can recommend that their Arizona State Tax credit dollars be applied toward your student. Many Bourgade Catholic families find donors through family members, business associates and friends. 100% of the tuition cost is eligible for this scholarship. Tuition Organizations may accept 2011 tax credit dollars recommended for 2012 freshman students. These funds will be held for them and can be applied to tuition in August of 2012. A parent cannot contribute for the benefit of their own child. Each student must be registered with the fund through an application process.

Institute for Better Education

- 90% of the donation is forwarded to Bourgade Catholic in the student's name to be applied to tuition cost. 10% is retained by the fund to cover administrative costs.
- This fund also offers scholarships based on need. There is an application available on their website at www.ibescholarships.org.

Arizona Private Education Scholarship Fund

- Approximately 90% of the donation is forwarded to Bourgade Catholic in the student's name to be applied to tuition cost. The other 10% is retained by the fund to cover administrative costs.
- This fund also offers scholarships based on need. Bourgade Catholic students have received awards of \$500- \$1000. There is an online application to complete. Scholarships are distributed in February and July. Please check the website for application deadlines.
- APESF distributes recommended funds three times each year. Please check the website for deadlines.
- Applications are available at www.apesf.org or phone (480) 699-8911 for more information.

Tops for Kids

- 90% of the donation is forwarded to Bourgade Catholic in the student's name to be applied to tuition cost. 10% is retained by the fund to cover administrative costs.
- Distributions are made quarterly.
- Application and information is available at www.topsforkids.com.

Arizona Scholarship Fund

- 90% of the donation is forwarded to Bourgade Catholic in the student's name to be applied to tuition cost. 10% is retained by the fund to cover administrative costs.
- Distributions are made monthly.
- Application and information is available at www.azscholarships.org. or phone (480) 497-4564 for more information.

STEPS TO OBTAIN RECOMMENDED STUDENT DONATIONS

1. Register your student(s) with a tax credit organization that accepts recommended student donations. The Institute for Better Education is very easy to work with. Their website is ibescholarships.org.
2. Obtain some brochures and payment envelopes from the organization. Customize those envelopes for your student(s). Prefill the Student Name and the School Name.
3. Solicit donations. Donations made as late as April 15th will qualify for the tax credit on the prior year Arizona State Tax Return.
4. Have the donor send the donation directly to the tax credit organization using the envelope you have provided.
5. Once the donation is received by the tax credit organization, they will contact the school to verify that the student is registered, there is a financial need, and there is a tuition balance due that exceeds the donated amount.
6. When Bourgade Catholic receives the funds, they will be applied to your tuition balance equally over the remaining payments due for the school year. If you would like them applied differently, please contact the Finance office at the school.
7. Any unused funds will remain at the tax credit organization and can be used for the following school year tuition.

TAX CREDIT FUNDS CAN ONLY BE APPLIED TO TUITION—THEY MAY NOT BE USED FOR FEES, BOOKS, ATHLETIC FEES, UNIFORMS, ETC.

Institute For Better Education

As a qualified, non-profit School Tuition Organization, IBE provides scholarships for students to attend the private school of their choice. Every Arizona taxpayer who makes a voluntary contribution to IBE will receive a State Tax Credit for the amount of that contribution (up to \$1000 for married couples filing jointly, \$500 for married couples filing separately and \$500 for individual filers).

Name: _____

Address: _____

City: _____ Zip: _____

Phone: (____) _____ Email: _____

Student: _____

By checking this box you are allowing IBE to release your name to the recipient of your donation.

Amount: _____ Process my payment on (Date) _____

Check Number: _____

Please make checks payable to: Institute for Better Education

Visa/Master Card/Discover/AmEx Credit Card Number:

_____ Exp: ____/____

Donor's Signature: _____

November 12, 2010

Dear Friends,

This is just a quick note to ask you to consider participating in the Private School Tax Credit Program. Briefly, Arizona gives a dollar-for-dollar tax credit (\$500 as single filers and \$1000 if married filing jointly) when you contribute on behalf of a child attending a private school.

We have chosen to send our children to Catholic schools for many reasons; namely for the academic excellence and for the religious education they receive on a daily basis. Your contribution through a School Tuition Organization will help us keep our children in Catholic school by helping to lower tuition costs.

We are asking you to redirect your tax dollars by filling out the form and mailing it in the enclosed envelope to IBE or to donate online at www.ibescholarships.org. Our family account number is XXXX.

If you would like more information you can call us at xxx-xxx-xxxx, go online at www.ibescholarships.org or call IBE at 520-512-5438.

These are the wonderful students we are asking you to support:



Name, age
Senior at Bourgade Catholic High School
GPA: x.xx First Honors
List awards, activities, clubs
Community Involvement
Interests
Scholarships received
Church Involvement
Hopes for the future
Anything to give donors an idea of who your student really is

Plans to major in XXXX; career in XXXX

Thank you for your consideration.

Your name

Dear John:

This is just a quick note to ask you to consider participating in the Private School Tax Credit Program. Since 1998, Arizona has given a dollar-for-dollar tax credit (up to \$500 for single filers and \$1,000 for married filing jointly) when a tax payer contributes on behalf of a child attending private school. The donation must go through a School Tuition Organization (STO), like the Institute for Better Education (IBE), and contributions must be post-marked by April 15th. Your Arizona income tax liability will be reduced by the amount of your donation. Also, if you claim the donation on your Federal taxes, you will need to donate by December 31st of the tax year in which you claim the contribution. Check with your tax preparer to see if this is to your advantage.

I have enclosed a donation envelope with our children's names already filled in for you, or you can go on IBE's website (ibescholarships.org) and contribute online. In either case, it is pretty quick and makes a big impact on our ability to have the kids attend a great school.

Everyone really does win! Tax payers save money they would have had to pay (up to \$9500 per student) for each child in public school; more children are enabled to attend the school that best meets their needs; and the community benefits through the many civic and volunteer programs that private schools provide (nearly twice the number as public schools).

If you have any questions please call me. You can also speak with the very helpful staff at IBE (520-512-5438).

We appreciate your kind consideration, John. Thanks.

Sincerely,

PostScript: If you contribute more than your tax liability... not to worry. You will only get the dollar-for-dollar credit for what your actual liability is for this year – but the rest will carry over for a credit for next year (up to 5 years!).

SAMPLE LETTER FOR FRIENDS AND FAMILY

September _____, 20__

Dear: _____

We can hardly believe that another year is almost begun and our son/daughter _____ will soon be entering __ grade at Atonement Lutheran School. She/he has loved her/his time at Atonement and is looking forward to returning this fall.

(Parent's Name) and I are asking for you to consider the opportunity that the Arizona Private School Tuition Tax Credit Law and ACSTO (Arizona Christian School tuition Organization) provides as a benefit to both of us. If you are not familiar with the details of this law please read the enclosed brochure. Here are a few highlights:

- Married couple paying Arizona State income tax can redirect up to \$1000 (\$500 for singles) of their state tax bill to a private school (e.g. Atonement Lutheran School or Valley Lutheran) instead of the State of Arizona. This is a dollar for dollar credit!
- The Arizona Christian School tuition Organization (ACSTO) has been established to process the funds in accordance with the law and direct them toward the tuition bill of a student in the form of a grant/scholarship.
- Donations must be made by 4/15 (for credit on 20__ tax returns)
- ACSTO will send you a receipt indicating your donation.
- When you file your Arizona state tax for 20__, indicate you made the donation and you will receive the money back with your return.
- Information given to ACSTO remains confidential. In other words, we are not aware of those who do or do not make a donation in _____'s name.

This is a dollar-for-dollar tax credit for you and a grant/scholarship for (your child's name) toward his/her tuition at Atonement. What a wonderful way for you to direct your Arizona State tax monies towards education and a tremendous blessing for us, as we are able to provide a Christian Education for our son/daughter.

The enclosed brochures contain a donation card for you to use. Please mail your donation with the donation card to ACSTO before 4/15/20__.

If you have any questions, please do not hesitate to call. Thanks again for your consideration.

Sincerely,

May 16, 2009

Dear Friends:

As you know, Jane and John started their first year at Sample School this fall. We feel so blessed that our children are part of the Sample School community! It has been very exciting to watch their enthusiasm grow over the last few months. They have already made many genuine friendships and their love for learning grows every day. As parents, we are so thankful for their teachers who are reinforcing the values we teach at home and providing our children with a strong educational foundation for the future. We love Sample School!

Along this line, there is an opportunity for our friends and family to come along side us and support our children's education through the Tuition Tax Credit program. The state of Arizona has implemented this truly unique program and our desire is to take full advantage of it! As an Arizona taxpayer, you can re-direct your state income taxes to benefit a specific student or school of your choice by making a tax credit contribution to a student tuition organization, like Yuma's Education Scholarship Fund for Kids, Inc. The maximum credit for married couples is \$1000 and \$500 for single taxpayers. This is not a charitable donation; this is a dollar-for-dollar tax credit that directly reduces the amount you must pay to the State. The best part is that at least 97% of every contribution made to Jane and John's behalf will be awarded to them as a tuition grant! We would like to invite you to take the credit for our children. Here's how you can...

Included with this letter is a donation form from Yuma's Education Scholarship Fund for Kids, Inc., a Tuition Organization in Arizona. All you have to do is fill out the form and mail it along with your check by December 31st of this year to be eligible to receive the credit. Now is your chance to re-direct your tax dollars while supporting Jane and John.

Sincerely,

The Doe Family

To my tax preparer;

I would like to redirect part of my Arizona State Taxes as a participant in the Private School Tax Credit program (Arizona form 323). I wish to direct the maximum allowable to:

_____ (name of tax credit organization)

_____ (address)

_____ (city, zip code)

Taxpayer

To the taxpayer;

I have prepared your Arizona State form 140. Your maximum allowable Private School Tax Credit for the tax year _____ is \$ _____. Your return has been prepared on the basis of a contribution made on or before April 15, _____. If you have not already done so, please submit payment to _____ prior to April 15, _____. If you do not meet this deadline, taxes and penalties will apply.

Tax Preparer

Date